

Quicken
SUPPORT

ACCOUNTS

TOTAL -\$182,362.78

BANKING \$12,265.37

Cash & Checking \$12,388.32

360 Money Market \$11,876.01

Chase Checking \$2,452.51

Checking -\$158.00

Credit -\$283.15

Wells Fargo Visa Signature -\$8.00

Wells Fargo Prime \$103.56

Am. Express Card -\$79.49

Home Depot -\$194.89

Home Depot -\$56.15

Home Depot -\$8.00

Home Depot -\$16.14

INVEST \$14,885.25

401k \$14,885.00

401k \$18,525.25

LOAN & DEBT -\$269,753.40

401k -\$134,753.40

RECENT TRANSACTIONS

Wells Fargo B	08/18/2018	Personal Income	\$880.00
Amazon	08/18/2018	Shopping	-\$11.97
1st Bankcard Cr	08/18/2018	Uncategorized	-\$12.49
Wells Fargo	08/17/2018	Mobile Phone	-\$56.15
Wells Fargo	08/17/2018	Mobile Phone	-\$56.15

TOP SPENDING CATEGORIES MONTH TO DATE

- Bills & Utilities \$492
- Shopping \$314
- Travel \$288
- Food & Dining \$187
- Other \$110

\$1,311
SPENT

BUDGET - SEPTEMBER 2018

Budget

Expense
 \$1,316.27 of \$449.79
\$428.38 Over

Income
 \$1,008.00 of \$508.00
\$1,508.00 Left

SPENDING OVER TIME

INVESTMENT SUMMARY

Securities \$41,026.98

Cash Balance \$1,944.35

Total \$14,985.25

Today's \$140.30 (0.18%) ▲
Change

NET INCOME OVER TIME

INVESTMENT TOP MOVERS

BY SECURITY	BY HOLDING
Zillow Group, Inc. - Clp., \$44.67	Zillow Group, Inc. - Cl., \$6,534.88
Zi, \$6.75 (1.75%) ▲	Z, \$112.00 (1.35%) ▲
Zillow Group, Inc. - Clm., \$34.47	Hamilton Invtly L., \$12,802.88

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Top Trending Categories Last 30 days

- Auto & Transport \$1,027
- Food & Dining \$716
- Travel \$236
- Shopping \$225
- Cash & Acc. \$200

\$2,501
SPENT

Spending Over Time

Net Income Over Time